

Opera II (6.00)

Guide to Enhancements





release 6.00

FINANCIALS

FEATURE	EXPLANATION	BENEFIT
VIEW SALES LEDGER INVOICE DUE DATE	A Due Date column has been added to the Sales Ledger Account View form.	Users can now easily see from the Account View form the Due Date of an Invoice posted to the Customer Account.
VIEW PURCHASE LEDGER INVOICE DUE DATE	A Due Date column has been added to the Purchase Ledger Account View form.	Users can now easily see from the Account View form the Due Date of an Invoice posted to the Supplier Account.
AMEND INVOICE DUE DATE	An option to amend an Invoice's Due Date has been added to the Allocation function within Sales Processing.	Once an Invoice has been posted to the Customer Account, the User now has the flexibility to amend the Due Date of that Invoice if required, via the Allocation function.
REFERENCE CODE IN SALES LEDGER VIEW	An option to include the Description, Reference Code or both on the Sales Ledger View has been added to the Criteria tab.	In previous releases, the display of information relating to the first level of analysis in the View form was restricted to Description only. Now, the user may select whether to show the Reference Code alongside the Description, or just the Reference Code.
REFERENCE CODE IN PURCHASE LEDGER VIEW	An option to include the Description, Reference Code or both in the Purchase Ledger View has been added to the Criteria tab.	In previous releases, the display of information relating to the first level of analysis in the View form was restricted to Description only. Now, the user may select whether to show the Reference Code alongside the Description, or just the Reference Code.
REFERENCE CODE IN NOMINAL LEDGER VIEW	An option to include the Description, Reference Code or both in the Nominal Ledger View has been added to the Criteria tab.	In previous releases, the display of information relating to the first level of analysis in the View form was restricted to Description only. Now, the user may select whether to show the Reference Code alongside the Description, or just the Reference Code.
REFERENCE CODE IN COSTING VIEW	An option to include the Description, Reference Code or both in the Costing View has been added to the Criteria tab.	In previous releases, the display of information relating to the first level of analysis in the View form was restricted to Description only. Now, the user may select whether to show the Reference Code alongside the Description, or just the Reference Code.

PAYROLL & HR

FEATURE	EXPLANATION	BENEFIT
HALF-DAY HOLIDAY	The Holiday function within Payroll has been enhanced to allow half-days to be recorded. The Payroll - Misc. Reports - Holiday Report has also been enhanced to report half-day entitlement, booked days and balance.	This enhancement allows for more accurate and flexible recording of holiday, and the reporting of entitlement, booked days and balance for all employees.
BANK SORT CODE CHANGE VERIFICATION	The Details & Bank form in Payroll Processing has been enhanced to include a verification message should a change be made to the Bank Sort Code of the Employee.	A user can inadvertently change the Bank Sort Code by using the down arrow key to navigate around the Details & Bank form. When the user attempts to exit the form, this enhancement will highlight that the Bank Sort Code has been changed and allow the user to confirm the change.
REFERENCE CODE IN PAYROLL VIEW	An option to include the Description, Reference Code or both in the Payroll View has been added to the Criteria tab.	In previous releases, the display of information relating to the first level of analysis in the View form was restricted to Description only. Now, the user may select whether to show the Reference Code alongside the Description, or just the Reference Code.

SUPPLY CHAIN MANAGEMENT

FEATURE	EXPLANATION	BENEFIT
PURCHASE ORDERS — INSERT LINE	The Insert a new record before the current record (Ctrl+I) function is now available when creating or editing a Purchase Order or Purchase Document.	The user now has the ability to insert a line where required when creating or editing Purchase Orders or Documents, providing additional flexibility in document creation.
THEORETICAL STOCK REPORT — STOCK DESCRIPTION	The full stock description can now be printed on the Theoretical Stock Report.	This enhancement will assist users by displaying the full stock description on all items appearing on the report.
INVOICING/SALES ORDER PROCESSING REORGANISE UTILITY	The user will now be forced to enter a date in the Delete Transactions Prior To field when running the Reorganise utility.	In previous releases the Delete Transactions Prior To field was auto-populated with the current system processing date. This field will now be empty. Forcing the user to populate this date field when running the Reorganise utility will assist with the clarification of the age of the transactions that are to be removed.
DEFINE NUMBER OF MONTHS TO DISPLAY DOCUMENTS IN PURCHASE ORDERS PROCESSING	Purchase Orders Set Options now contains a Display Documents for Last X Months, allowing the display of Documents in the Purchase Orders Processing and Purchase Documents forms to be restricted.	Applying a restriction on the display of Documents in the Processing forms enables the user to instantly see in the processing grid the most recent Documents for the Supplier Account. A Show All button enables the user to view restricted Documents when required.
E-MAIL PURCHASE ORDERS	A new Purchase Order E-Mail Profile is now included as standard in Administration - System - Maintenance. In addition, the Purchase Processing form now has an Order Contact and E-Mail Address field. Once populated, the new E-Mail Purchase Orders checkbox on the Terms form for the Supplier may be selected, enabling Purchase Orders to be e-mailed via the Purchase Orders Processing module.	This enhancement complements the existing e-mail functionality within Opera II. This addition enables the user to e-mail the Purchase Order to the Supplier, providing a significant saving in cost and time.

SUPPLY CHAIN MANAGEMENT *cont.*

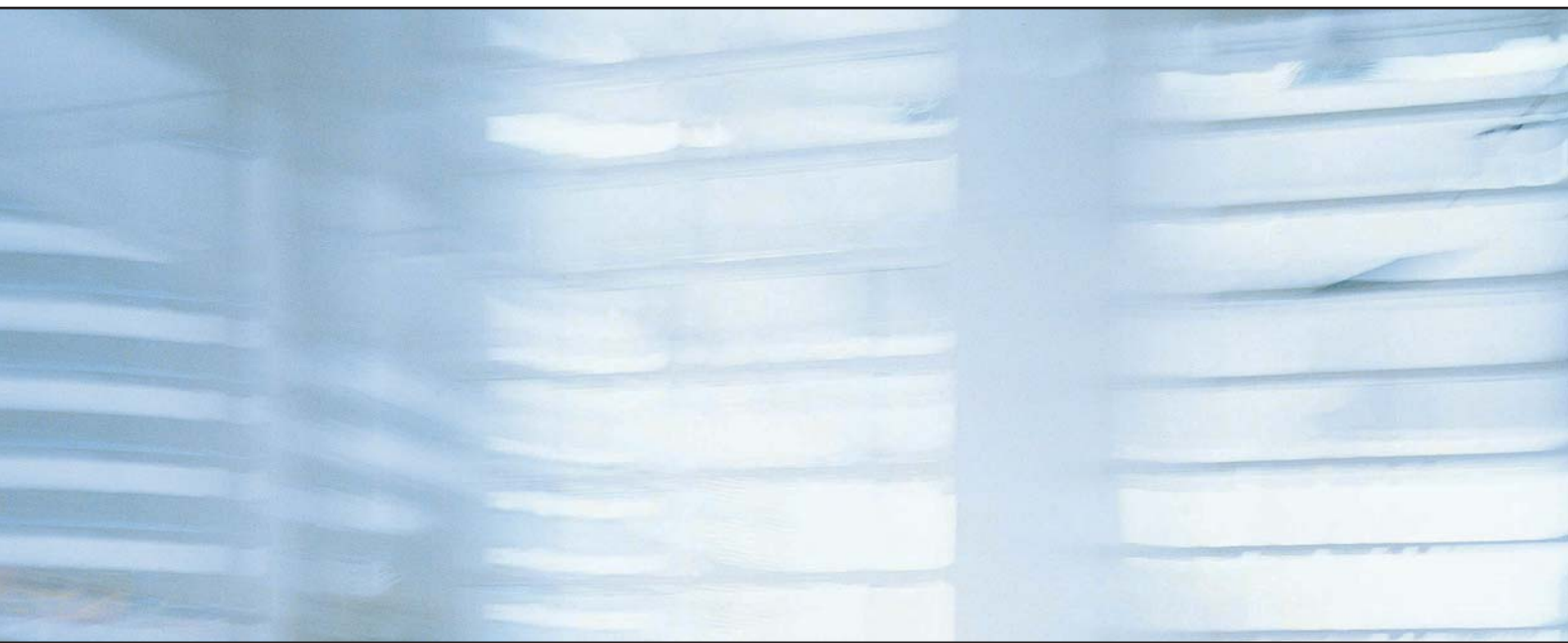
FEATURE	EXPLANATION	BENEFIT
REFERENCE CODE IN STOCK VIEW	An option to include the Description, Reference Code or both in the Stock View has been added to the Criteria tab.	In previous releases, the display of information relating to the first level of analysis in the View form was restricted to Description only. Now, the user may select whether to show the Reference Code alongside the Description, or just the Reference Code.

ADMINISTRATION

FEATURE	EXPLANATION	BENEFIT
CHANGE SYSTEM AT LOGON	If an Opera II licence is activated for 50 companies or more, and additional Systems have been created to accommodate these companies, the logon form will now give the user the opportunity to change Systems.	Previously, where additional Systems had been created to accommodate 50 companies or more, the user would have to exit Opera II in order to change Systems. This enhancement will alleviate this requirement.



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